# **Ideagen Audit Analytics**

**Europe** 

Ideagen Audit Analytics Europe covers public companies listed on European exchanges (EEA, UK, and Switzerland), and includes auditor, tenure, and audit fee information. This database also extracts and normalizes entities as disclosed in the transparency reports of each audit firm by member state.







Compliance monitoring



**Business** development

# Featured databases

Accounting Quality and Risk Matrix A powerful tool to screen for audit, financial reporting, and control risks.

#### Audit fees

Captures audit, audit related, tax, and other fees paid to the independent auditor. Presented in reported currency, USD, and EUR.

#### **Audit opinions**

Tracks all auditor reports on financial statements of EEA-exchange public companies. Key data points include office city of auditor and partner names\*.

# **Auditor changes**

Tracks prospective auditor changes as disclosed in annual reports, annual general meetings, and press releases. Key datapoints include departing and engaged auditors, date of announcement, and the fiscal year to be audited by the engaged auditor.

Auditor engagements and tenure Tracks current auditor(s) of record. Key data points includecurrent auditor and auditor tenure.

#### Financial restatements

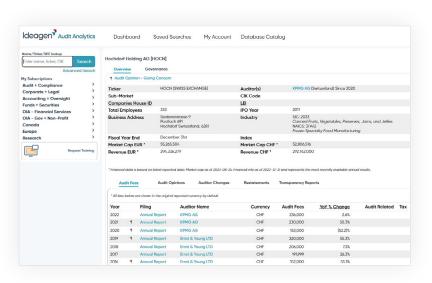
Tracks corrections of errors (disclosed in English) affecting the financial statements due to clerical error, misapplication of accounting standards, or fraud (collectively "restatements").

#### Key audit matters

Tracks individual KAMs disclosed in English, normalizes thetopic, pulls the text of title and description, and the auditor's response.

# Transparency reports

Tracks transparency reports published annually by EEA, UK, and Switzerland-located audit firms and the normalized names of all entities disclosed oneachfirm's report.



<sup>\*</sup>The signing partner information must, by law, be used in a manner consistent with the public interest and compatible with the regulatory reason it was initially collected (e.g., accounting quality and financial disclosure integrity).

# Our data offerings

#### **Audit + Compliance**

Track and understand customer and competitor activities and trends related to audit, regulatory and disclosure issues. The Audit + Compliance module addresses core informational demands for a variety of research needs including market intelligence, due diligence, benchmarking, compliance monitoring and trend analysis.

# Corporate + Legal

An integrated collection of databases focused on actions, disclosures, and correspondence by companies, advisors, regulators and investors. Leading investment and legal professionals use this intelligence to achieve cost and time savings for accounting and securities law work, due diligence, and business development.

#### **Accounting + Oversight**

Designed to illuminate the big picture of the audit and regulatory environment. Gain insight into audit and accounting quality, trends in PCAOB inspections, cybersecurity breaches, audit firm events, shareholder satisfaction with auditors and more.

## Other Independent Audits (OIA)

Bring into focus hundreds of thousands of audits of non-public entities. Comprising two separate modules - Financial Services and Government & Non-Profit - this product covers a number of boutique industries, from broker dealers to benefit plans. These tools can help identify market and engagement opportunities.

#### **Funds + Securities**

The Funds + Securities module is a new Ideagen Audit Analytics bundle designed to give users further insight into funds and securities registered with the SEC.

#### Canada

Provides detailed research and expert analysis on roughly 8,000 companies filing with SEDAR. This data helps to better understand the Canadian audit marketplace – whether it is trend awareness, market share breakdowns, or industry composition.

#### Data feeds

Integrate Ideagen Audit Analytics data with internal information systems like CRM, compliance and risk management systems. Ideagen Audit Analytics data feeds are designed for easy development of custom applications and dynamic reports.

## **Custom research**

Apply Ideagen Audit Analytics expertise to better understand specific public company disclosure trends and identify new business opportunities. Our analysts and development teams are available to help with custom research projects and expert analysis.

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#### **About us**

Through an easy-to-use online interface, Ideagen Audit Analytics' comprehensive research is used daily around the world by the accounting, investment and legal communities for market intelligence, due diligence, compliance monitoring and trending.

Ideagen Audit Analytics tracks in detail the issues related to audit, compliance, governance, corporate actions and federal litigation from a broad range of public disclosures, including: approximately 60,000 SEC registrants (including foreign and Canadian filers); over 8,000 Canadian SEDAR filers; roughly 8,000 European companies; more than 5,000 insurance companies filing with the NAIC; over 17 million ERISA plans filing IRS Form 5500; and more.

#### Accounting and professional firms

- ▶ Market share analysis
- ▶ Business development

#### Law firms

- ▶ SEC filing reviews
- Disclosure trend awareness

# **Investment managers**

- ▶ Risk assessment
- ▶ Portfolio screening

# Corporate reporting professionals

- Peer benchmarking
- ▶ SEC comment letter reviews

#### **Universities & academics**

- Peer reviewed data
- ▶ Empirical research

## **Insurance providers**

- ▶ Due diligence
- ▶ Informed underwriting

#### Find out more

For complete information about our audit, regulatory, and disclosure intelligence, contact us today to schedule a personalized Ideagen Audit Analytics demonstration.