Ideagen Audit Analytics

Audit + Compliance

Audit + Compliance is an innovative data service designed to help you track and understand customer and competitor activities and trends related to audit, regulatory and disclosure issues. This module is composed of ten databases and covers all SEC registrants. It is used daily by researchers around the world for:

Market intellige

Market intelligence

Trend analysis Due dilig



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Compliance monitoring

Featured databases

• Auditor changes

Tracks auditor changes made by public companies since 2000.

Auditor engagements

Updated daily, we track who audits every public company. Key data points include auditor tenure and registration status.

Audit fees

Audit fee data on public companies since 2000.

Audit options

Tracks all auditor reports on financial statements disclosed since 2000. Key data points include office of auditor and going concern modifications.

Benefit plan options

Tracks all auditor reports found in 11-K filings.

Director and officer changes
Updated daily, we monitor all director and officer changes.

SOX 404: Internal controls

All SOX 404 assessments analyzed back to 2004 and categorized with our proprietary issues taxonomy.

SOX 302: Disclosure controls

Every SOX 302 assessment analyzed back to 2002 and categorized with our proprietary issues taxonomy.

Non-timely filers

Tracks all late filing notifications since 2000. Each notification is categorized with our proprietary issues taxonomy.

Financial Restatements

Tracks all financial restatements disclosed since 2000. All accounting and accounting related issues are categorized for each restatement.

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Qurate Retail, Inc.	1355096	JS74915M	74915M10	QRTEA	NASDAQ	(8.41E+0	3 12300 LIBE	RTY BOULE	ENGLEWO	Arapahoe	CO	COLORAD	US West	80112	: (
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UNISYS CORP	746838	JS909214	909214306	UIS	NYSE	3.8E+0	3 801 LAKEV	IEW DRIVE	BLUE BELL	Montgom	PA	PENNSYL	US MId A	19422	21
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Liberty Latin America Ltd.		BMG90018	G9001E10		NASDAQ		3 1550 WEW			Denver	CO	COLORAE		80202	
DITECH HOLDING Corp	1040719		25501G10				8 1100 VIRG					PENNSYL			
Paramount Global			124857202				3 1515 BROA			New York		NEW YOR			
System1, Inc.	1805833			SST	NYSE		3 4235 REDV					CALIFORM		90066	
Exela Technologies, Inc.			30162V10		NASDAQ		3 2701 EAST			Dallas	TX	TEXAS	US South	v 75061	
Technicolor	1080259	R0013505	F9062J173				1, RUE JEA	NNE D'ARG	BOULOGN	E	10	FRANCE	Foreign	-	110
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Orthofix Medical Inc.	884624	JS68752N	N6748L10	OFIX	NASDAO		3451 PLAN		CURACAC		P8	NETHERU	Foreign	75056	iÎ

Member Ema	il		
EDGAR - Aud	itor Changes		
Company	MINIM, INC. [MINM]		
Location	Manchester New Hampshire	Industry	Computer and Computer Periphera Equipment and Software Merchant Wholesalers
Revenue	\$50,622,143 (2022-12-31 TTM*)	Market Cap	\$8,626,381
View Filing	8-K (2023-08-28)	СІК	1467761
Resigned Engaged	2023-08-22 RSM US LLP (Since 2021)	
Flags	Going Concern		
Company	VERRA MOBILITY Corp [VRRM]		
Location	Mesa Arizona	Industry	Data Processing, Hosting, and Related Services
Revenue	\$741,598,000 (2022-12-31 TTM*)	Market Cap	\$2,044,304,640
View Filing	8-K (2023-08-28)	СІК	1682745
Resigned Engaged	2023-08-23 Ernst & Young LLP (Sinc	e 2018)	
Flags	Issues		
Company	BOYAR VALUE FUND INC (Re: BOYAR VALUE FUND INC)		
Location	New York New York	Industry	Other Financial Vehicles
Revenue	NA	Market Cap	NA
View Filing	N-CSRS (2023-08-28)	СІК	1041003
Departed	2023-03-13 BBD LLP		
Engaged	2023-03-13 Cohen & Company Ltd (OH)	

Formerly: WH HOLDING	ITRITION LTD. (Until 2023-04-11) S CAYMAN ISLANDS LTD (Until 2004-12-13)		Risk Matrix Peer Down		
View European Profil					
Overview Company Info	Governance Legal				
1 CEO Change 1 Lit	igation - Corruption and Illegal Activities				
Ticker	HLF (NYSE)	Auditor	PricewaterhouseCoopers LLP since 2013		
RS Number	98-0377871	CIK Code	1180262 SEC Filings '34 Act Filer		
Fiscal Year End	December 31st	Filer Status	Large Accelerated Filer as of 30 June 2023		
Business Address	P.O. BOX 309GT UGLAND HOUSE, SOUTH CHURCH STREET GEORGETOWN, CAYMAN ISLANDS 00000 (310) 410-9600	Mailing Address	P.O. BOX 309GT UGLAND HOUSE, SOUTH CHURCH STREET GEORGE TOWN, CAYMAN ISLANDS 00000		
PO	2004 (Traditional)	Company Website	https://www.herbalife.com		
Index	Member Russell 2000	Industry	SIC: 5122 Drugs, Drug Proprietaries, and Druggists' Sundries NACS: 424/210 Drugs and Druggists' Sundries Merchant Wholesalers SEC Assistant Director : 19 Trade & Services		
Market Cap	\$1,531,513,710	Shares Outstanding	98,998,947		
Revenue (yr)**	\$5,042,000,000	Float	85,287,402		
Revenue (mrq)	\$1,314,000,000	Number of Employees †	10,100		
Earnings (mrq)	\$59,900,000	Last Report	10-Q (2023-08-02)		
Assets	\$2,770,600,000	Last Securities Registratio	n S-8 (2023-05-02)		
Transfer Agent	Computershare Inc /TA	Outside Counsel	Gibson Dunn & Crutcher LLP More Detail >>		
Shareholders	Common 486 (2023-02-14)	State of Incorporation	Cayman islands		
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ncome statement Balance :	Sheet Cash Flow Market Cap as of 2023-08-25. Financial info as a	r 2023-06-30. ** Iralling twelve months. T Nun	ther of permanent full-time employees. Logos provided by Clearbit		
Summary Restatement	s Estimate Changes Audit Fees Auditor Changes Aud	dit Opinions Controls Late Filings Im	pairments		
Restatements More	Detail >>	Auditor Change	S More Detail >>		
1 2016-02-25 10-K for	the period from 2013-01-01 to 2014-12-31	1 2013-05-21 en	1 2013-05-21 engaged PricewaterhouseCoopers LLP		
	the period from 2013-01-01 to 2014-12-31 he period from 2010-01-01 to 2013-06-30		gaged PricewaterhouseCoopers LLP aned KPMG LLP		

Our data offerings

Accounting + Oversight

Designed to illuminate the big picture of the audit and regulatory environment. Gain insight into audit and accounting quality, trends in PCAOB inspections, cybersecurity breaches, audit firm events, shareholder satisfaction with auditors and more.

Funds + Securities

The Funds + Securities module is a new Ideagen Audit Analytics bundle designed to give users further insight into funds and securities registered with the SEC.

Corporate + Legal

An integrated collection of databases focused on actions, disclosures, and correspondence by companies, advisors, regulators and investors. Leading investment and legal professionals use this intelligence to achieve cost and time savings for accounting and securities law work, due diligence, and business development.

Other Independent Audits (OIA)

Bring into focus hundreds of thousands of audits of nonpublic entities. Comprising two separate modules - Financial Services and Government & Non-Profit - this product covers a number of boutique industries, from broker dealers to benefit plans. These tools can help identify market and engagement opportunities.

Canada (SEDAR)

Provides detailed research and expert analysis on nearly 4,000 Canadian public companies. We process filings required by the Canadian Securities Administrators that are submitted to the online SEDAR database, enabling powerful and efficient data analytics.

Europe

Provides auditor and audit-related information on public companies and EEA Public Interest Entities (PIEs). Our core offerings include auditor engagements, audit fees, audit opinions, auditor changes, key audit matters (KAMs), transparency reports, and financial restatements.

Data feeds

Integrate Ideagen Audit Analytics data with internal information systems like CRM, compliance and risk management systems. Ideagen Audit Analytics data feeds are designed for easy development of custom applications and dynamic reports.

Custom research

Apply Ideagen Audit Analytics expertise to better understand specific public company disclosure trends and identify new business opportunities.

Our analysts and development teams are available to help with custom research projects and expert analysis.

www.AuditAnalytics.com info@auditanalytics.com | 508.476.7007

About us

Through an easy-to-use online interface, Ideagen Audit Analytics' comprehensive research is used daily around the world by the accounting, investment and legal communities for market intelligence, due diligence, compliance monitoring and trending.

Ideagen Audit Analytics tracks in detail the issues related to audit, compliance, governance, corporate actions and federal litigation from a broad range of public disclosures, including: approximately 60,000 SEC registrants (including foreign and Canadian filers); nearly 7,000 Canadian SEDAR filers; roughly 8,000 European companies; more than 5,000 insurance companies filing with the NAIC; over 17 million ERISA plans filing IRS Form 5500; and more.

Accounting and professional firms

- Market share analysis
- Business development

Law firms

- SEC filing reviews
- Disclosure trend awareness

Investment managers

- ▶ Risk assessment
- Portfolio screening

Corporate reporting professionals

- Peer benchmarking
- SEC comment letter reviews

Universities & academics

- Peer reviewed data
- Empirical research

Insurance providers

- Due diligence
- Informed underwriting